UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: LEHMAN BROTHERS HOLDINGS INC., *et al.*, Debtors.	:	Chapter 11 Case No. 08-13555 (JMP)
LEHMAN BROTHERS HOLDINGS INC., and OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., et al. Plaintiff and Proposed Plaintiff Intervenor, -against- JPMORGAN CHASE BANK, N.A., Defendant.	:	Adversary Proceeding No.: 10-03266 (JMP)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

Georgia Faust, being duly sworn, deposes and says:

1. I am not a party to this action, am over 18 years of age, and reside in New York, New York.

2. On May 27, 2010, I served a true and correct copy of the Complaint filed on behalf of Lehman Brothers Holding Inc. and Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. against JPMorgan Chase Bank, N.A. [Docket No. 1] upon the parties listed on the appended Exhibit A by the delivery methods listed respective to each party served.

/s/ Georgia Faust
Georgia Faust

Sworn to before me this
27th day of May 2010

/s/ Timothy A. Barnes
Notary Public

TIMOTHY A. BARNES
Notary Public, State of New York
No. 02BA6199770
Qualified in New York County
Commission Expires January 20, 2013

7743616

EXHIBIT A

BY HAND DELIVERY
Office of the United States Trustee
33 Whitehall Street, 22nd Floor
New York, NY 10004
Attention: Andrew D. Velez-Rivera, Esq.
Paul K. Schwartzberg, Esq.
Brian S. Masumoto, Esq.
Linda A. Rifkin, Esq.
Tracy Hope Davis, Esq.

BY HAND DELIVERY
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
Attention: Richard P. Krasnow, Esq.
Lori R. Fife, Esq.
Shai Y. Waisman, Esq.
Jacqueline Marcus, Esq.

BY HAND DELIVERY
Milbank, Tweed, Hadley & McCloy LLP
One Chase Manhattan Plaza
New York, NY 10005
Attention: Dennis F. Dunne, Esq.
Dennis O'Donnell, Esq.
Evan Fleck, Esq.